



Systèmes Intelligents de Sûreté

Protection en Milieux Nucléaires

Projets & Services Industriels

About Groupe Gorgé

Established in 1990, Groupe Gorgé is an industrial group operating in different areas of expertise:

Smart Safety Systems – Using technology to work in risk environments. Groupe Gorgé holds 63,88% of the share capital of 'ECA, a company listed on NYSE Euronext Paris - Compartment C;

Protection in Nuclear Environments – Protecting people and securing buildings operating with radioactive materials;

Industrial Projects & Services – Conducting Robotics and Fire protection systems projects for industry and service-sector player ;

3D Printing – Enabling major industry players to find new routes to successful innovation and production processes by providing systems, 3D printers and new premium material

In 2013, the Group reported revenue of €214.5 million. It is backed by 1,300 employees and operations in over ten countries.

More information on www.groupe-gorge.com

Groupe Gorgé is listed on NYSE Euronext Paris and on the US OTC market in the form of 'ADR.

NYSE Euronext Paris:
Compartment C.
ISIN code : FR0000062671
Ticker code : GOE

US OTC marketn:
CUSIP number: 399451 103
ISIN number : US3994511034
Ticker code: GGRGY / GGRGF

Use of an optional equity line of financing

In accordance with the contract of an optional equity line financing concluded with Kepler Chevreux on March 3rd 2014, Groupe Gorgé has conducted today an equity issue of :

- 100,000 shares ;
- At the price of 19.93 euros.

Consequently, the share capital amounted to EUR 12,981,843 divided into 12,981,843 shares of a nominal value of 1.0 euro.

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